



Section 232 Investigation Reports  
Recommendations for Steel and Aluminum Imports  
Department of Commerce  
February 16, 2018

The Section 232 reports establish the goal of increasing capacity in the U.S. steel and aluminum industries to an 80% operating rate. The reports outline three methods of achieving this goal through the application of tariffs and quotas. Alternative 1 proposes a blanket tariff on all countries, while alternative 3 proposes a blanket quota on all countries. Alternative 2 targets specific countries with tariffs and imposes 2017-level quotas on all other countries.

Alternative 1

Country	Proposed Steel Tariff	Affected Steel Products	Proposed Aluminum Tariff	Affected Aluminum Products
<b>All</b>	24%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products	7.7%	Unwrought aluminum; Aluminum castings and forgings; Aluminum plate, sheet, strip, and foil; Aluminum wire; Aluminum bars, rods and profiles; Aluminum tubes and pipes; and Aluminum tube and pipe fittings

Alternative 2 (quotas displayed separately below)

Country	Proposed Steel Tariff	Affected Steel Products	Proposed Aluminum Tariff	Affected Aluminum Products
<b>Brazil</b>	53%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products		
<b>China</b>	53%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products	23.6%	Unwrought aluminum; Aluminum castings and forgings; Aluminum plate, sheet, strip, and foil; Aluminum wire; Aluminum bars, rods and profiles; Aluminum tubes and pipes; and Aluminum tube and pipe fittings

<b>Costa Rica</b>	53%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products		
<b>Egypt</b>	53%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products		
<b>Hong Kong</b>			23.6%	Unwrought aluminum; Aluminum castings and forgings; Aluminum plate, sheet, strip, and foil; Aluminum wire; Aluminum bars, rods and profiles; Aluminum tubes and pipes; and Aluminum tube and pipe fittings
<b>India</b>	53%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products		
<b>Malaysia</b>	53%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products		
<b>Russia</b>	53%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products	23.6%	Unwrought aluminum; Aluminum castings and forgings; Aluminum plate, sheet, strip, and foil; Aluminum wire; Aluminum bars, rods and profiles; Aluminum tubes and pipes; and Aluminum tube and pipe fittings
<b>South Korea</b>	53%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products		

<b>South Africa</b>	53%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products		
<b>Thailand</b>	53%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products		
<b>Turkey</b>	53%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products		
<b>Venezuela</b>			23.6%	Unwrought aluminum; Aluminum castings and forgings; Aluminum plate, sheet, strip, and foil; Aluminum wire; Aluminum bars, rods and profiles; Aluminum tubes and pipes; and Aluminum tube and pipe fittings
<b>Vietnam</b>	53%	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products	23.6%	Unwrought aluminum; Aluminum castings and forgings; Aluminum plate, sheet, strip, and foil; Aluminum wire; Aluminum bars, rods and profiles; Aluminum tubes and pipes; and Aluminum tube and pipe fittings

+

<b>Country</b>	<b>Proposed Steel Quota</b>	<b>Affected Steel Products</b>	<b>Proposed Aluminum Quota</b>	<b>Affected Aluminum Products</b>
<b>All not listed above</b>	100% of each country's 2017 exports to the U.S.	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products	100% of each country's 2017 exports to the U.S.	Unwrought aluminum; Aluminum castings and forgings; Aluminum plate, sheet, strip, and foil; Aluminum wire; Aluminum bars, rods and profiles; Aluminum tubes and pipes; and Aluminum tube and pipe fittings

Alternative 3

Country	Proposed Steel Quota	Affected Steel Products	Proposed Aluminum Quota	Affected Aluminum Products
All	63% of each country's 2017 exports to the U.S.	Carbon and Alloy Flat Product; Carbon and Alloy Long Products; Carbon and Alloy Pipe and Tube Products; Carbon and Alloy Semi-finished Products; Stainless Products	86.7% of each country's 2017 exports to the U.S.	Unwrought aluminum; Aluminum castings and forgings; Aluminum plate, sheet, strip, and foil; Aluminum wire; Aluminum bars, rods and profiles; Aluminum tubes and pipes; and Aluminum tube and pipe fittings